Do's and Don'ts of Applying to FACTOR – 3 Part Series

As a member of the Canadian music industry, you know that grants are out there, but accessing this funding might feel challenging. To help, we've created the following list of Do's and Don'ts for navigating our funding system. In part one, we'll talk about general keys to success with FACTOR (although, these tips are applicable across other funding bodies too). Next, we'll talk about tips that can make applying to FACTOR simpler. Last, we'll myth-bust some common questions about our most popular programs: Demo, Juried Sound Recording, and Live Performance.

Part One: Keys to success with FACTOR

DO know who we are and what we fund. FACTOR supports Canadian recording artists, songwriters, managers, labels, publishers, event producers and distributors through various programs, at various stages of their careers. We are a national public-private partnership between the Department of Canadian Heritage's <u>Canada Music Fund</u>, and <u>Canada's private radio broadcasters</u>. Though our offices are based in Toronto, we frequently travel to various FACTOR-funded events, and work with a network of regional representatives who offer local workshops and consultations.

FACTOR has funding available for a wide range of projects, and we have specific programs to help you. Whether it's producing a professional sound recording, marketing an album, touring internationally or domestically, performing at industry showcases (such as the <u>Canadian Blast</u> showcases), or making a music video, we have funding available. For qualifying music companies, we support travel for international and domestic business activities and infrastructure development.

Our funding typically represents 50% or 75% (depending on the component or program) of your project's Total Eligible Budget, to a specific program maximum. It is expected that the Applicant and/or Artist will make a significant contribution to their own project. We offer both grants and loans, depending on the program.

DO read the Program and Component Guidelines before starting your application. Taking the time to review the guidelines can save a lot of time and frustration down the road, and may answer some of your questions (including ones you didn't even know you had!). The guidelines provide crucial information about eligibility, deadlines, required application materials, eligible costs, funding and payments, and the completion process.

That said, if you're unsure about our policies or still have questions, DO call us! We know that the application process can be daunting. We are happy to discuss your specific goals and plans, and how FACTOR may be able to assist in your projects. You can reach us toll-free at 877-696-2215, or you can email general.info@factor.ca to connect with someone in the Client Services Department. We also recommend that you follow us on Twitter or Facebook for important reminders and news.

Part Two: General tips for the application process

DO apply early, before your project is underway. FACTOR will only recognize eligible project expenses incurred *after* you submit the project application. For example, if your artist is heading into the studio prior to the Demo/JSR deadline, you should submit the application before entering the studio. You won't hear back about the results of the application until after the deadline and jury review

(approximately 12 weeks), but we will recognize those eligible expenses. Applying early also allows time for follow up in case something in the application is missing or unclear.

DO remember to submit both an Artist AND Applicant Profile. These need to be reviewed and rated before you can create a project application. The review process can take up to five business days, so plan accordingly! We also perform quarterly reviews of Profiles, so we recommend that you keep the information in your Profiles up to date.

DO remember to go through the "validate" AND "submit" process when submitting your application. This is a two-part process that is often overlooked. On the Project Dashboard in our online system, when you hit the "Validate/Submit" button, the system will first validate your application, and note any errors or problems. Once this is complete, the button changes to say "Submit." The application will not be submitted until you press the "Submit" button. You will receive an email notification confirming that this has been done successfully. We cannot backdate applications if you forget to go through this process!

DO check out the <u>Documents & Useful Tools for Applicants</u> section of our website. These documents, forms, guides, and templates are extremely helpful for creating a thorough project application.

Did you know that we have a series of helpful <u>Tutorial Videos</u> on our website? They're another great place to start if you're looking for a guide through the Application process.

Part Three: Demo and Juried Sound Recording (JSR) applications

DON'T wait until the last minute! Too many applicants wait until the final six hours prior to the deadline to submit their application, and then experience a slow, busy server. Avoid the stress and save time by doing whatever it takes to get your application submitted **before the deadline day**. Also note that staff leave the office at 5:00pm Eastern, and cannot assist you after that point. We cannot attach materials that are emailed to us on your behalf. We have to be fair to all applicants.

DO attach additional support materials in the "Component Information" tab of the application. The following items can help create a more detailed snapshot of your career and project for the jury: a professional photo, producer biography, key press clippings, radio charting history, links to videos, past and upcoming tour dates, and letters of support from agents, producers, labels, etc.

However, DON'T attach excessive additional material, or files that are extremely large. We recommend attaching a maximum of six additional files that most strongly support your application; file sizes should be no larger than 2MB. Remember that jurors are clicking through and downloading these files. Jurors are looking for evidence that you have a strongly crafted plan, can be expected to achieve this plan, and have a strong support team backing you up, so letters of support and examples of past and upcoming activities (like touring and videos) are key. We will not pass on documents that contain financial information or additional MP3s, so do not attach these materials.

DO request the total amount of funding that you wish to receive (to the program maximum). Your chances of approval do not increase if you request less funding.

DON'T be discouraged if you're not approved for funding on your first try. Many applicants are approved on their second or third attempt. We have three rounds of funding for Demo and JSR each fiscal year.

DO request to see any juror comments by responding to the email notification with the juror scores. Jurors are not required to leave comments, but many do. These comments provide constructive feedback from experienced professionals in the industry, and may be useful for submitting future applications.

Live Performance applications

DO make sure the Showcase is eligible. FACTOR defines a Showcase as a performance for a target audience of music industry professionals more so than the general public. In the majority of cases, Showcases are part of a larger industry event or conference, such as CMW or SXSW. Examples of ineligible showcases include, but are not limited to: performances at festivals without an industry element, CD release parties, or standalone gigs. Check to see if your Showcase is on our Eligible Showcase List. If you do not see your event listed, please contact FACTOR before applying! We can let you know if the event is eligible and what you need to include in the application, or save you the time of filling out an application that will be rejected because the showcase is ineligible.

DO attach <u>signed deal memos</u> for additional travelers. FACTOR will always recognize artist members who are listed in the Artist Profile as eligible travelers, but for any additional hired crew or musicians, you must attach a signed deal memo to the Additional Eligible Travelers section in the "Component Information" tab. The number of travelers is a key part of the subsidy calculation, so double check your numbers!

We hope these tips have been useful! If you have any questions, or just want to say hi, please don't hesitate to get in touch. At FACTOR, we love music, our jobs, and getting to know our clients better. You can find us in the following places:

In person – The FACTOR office is located at 247 Spadina Avenue, Third Floor, Toronto, Ontario M5T 3A8 Website – www.factor.ca
Telephone – 877-696-2215
Twitter, Facebook, Instagram - @factorcanada